UNITED STATES DISTRICT COURT

EASTERN DISTRICT OF PENNSYLVANIA

GEORGE MINEFF, on Behalf of Himself and All Others Similarly Situated, Plaintiff, v. EGALET CORPORATION, ROBERT S. RADIE, STANLEY J. MUSIAL, and JEFFREY M. DAYNO, Defendants.	Case No. 2:17-cv-00390-MMB
STEVE KLEIN, Individually and on Behalf of All Others Similarly Situated, Plaintiff, v. EGALET CORPORATION, ROBERT S. RADIE, STANLEY J. MUSIAL, and JEFFREY M. DAYNO, Defendants.	Case No. 2:17-cv-00617-MMB

MOTION OF THE EGALET INVESTOR GROUP FOR CONSOLIDATION, APPOINTMENT AS LEAD PLAINTIFF AND APPROVAL OF HIS SELECTION OF COUNSEL

Proposed Lead Plaintiffs Joseph Spizzirri, Abdul Rahiman, and Kyle Kobold (the "Egalet Investor Group"), will hereby move this Court for an Order attached hereto (i) consolidating the actions, (ii) appointing the Egalet Investor Group as Lead Plaintiff, (iii) approving the Egalet Investor Group's selection of the law firm Levi & Korsinsky LLP and Pomerantz LLP to serve as Co-Lead Counsel and O'Kelly & Ernst, LLC as Liaison Counsel, and (iv) granting such other and further relief as the Court may deem just and proper. In support of this Motion, the Egalet

Investor Group submits herewith a Memorandum of Law and the Declaration of Ryan M. Ernst, dated March 28, 2017.

Dated: March 28, 2017

Respectfully submitted,

O'KELLY & ERNST, LLC

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